

Acquisition Brief

Long-Term Ownership. Disciplined Capital. Enduring Value.

Who We Are

Marshall Investment Holdings (MIH) is a veteran-owned private holding company that acquires, operates, and invests in cash-flowing businesses and alternative assets. MIH is permanent capital — not a fund — held for the long term and reinvested for compounding ownership.

Deal Box

Revenue	\$1M – \$5M
Seller's Discretionary Earnings	\$200K+
Purchase Price	\$400K – \$600K
Profitability	EBITDA positive, stable cash flow
Ownership	Founder-owned, succession-minded
Geography	Pacific Northwest preferred · Nationwide considered

Target Sectors

Industrial & Infrastructure Services · Logistics & Distribution · Energy Services · B2B Services · Government-Adjacent Services

How We Transact

- **Confidential.** Every conversation is private. Nothing is shared or listed without your consent.
- **Fast.** Indication of interest in days, not months. A clear answer either way.
- **Flexible.** Cash, seller financing, earnouts, and equity rollover — structures tailored to the seller.
- **Operator-led.** We acquire to operate, not to flip. The brand, team, and legacy remain intact.

About the Founder

Chelvis “CJ” Marshall — Founder & Chairman. Retired U.S. Navy Senior Chief who commanded a 137-person engineering department aboard a guided-missile destroyer. Enterprise Account Executive at Siemens, contributing to \$20M+ in booked opportunities across commercial, industrial, federal, and infrastructure markets. MBA Candidate, Syracuse University Whitman School of Management (Expected Fall 2026).

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